

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF VIRGINIA
Roanoke Division**

In re:

BAYVIEW HOLDINGS, LLC,

Debtor.

**Chapter 11
Case No. 09-72799**

**STATEMENT OF THE UNITED STATES TRUSTEE
REGARDING DEBTOR'S AMENDED PLAN OF REORGANIZATION**

W. Clarkson McDow, Jr., United States Trustee, by and through his undersigned counsel, hereby submits this Statement of the United States Trustee Regarding Debtor's Disclosure Statement and Plan of Reorganization.

The United States Trustee has reviewed the Debtors' Disclosure Statement and the Plan of Reorganization and has no objection.

Dated: 7 September 2010

Office of the U.S. Trustee
First Campbell Square
210 First Street, Suite 505
Roanoke, Virginia 24011
540.857.2806

Respectfully submitted,

W. CLARKSON MCDOW, JR.
United States Trustee
for Region Four

By /s/ Margaret K. Garber

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this objection was filed into the CM/ECF system which caused same to be served upon all parties entitled to receive notice of same on this the 7th day of September, 2010.

/s/ Margaret K. Garber